



Endowment Match Program Annual Report Fiscal Year 2017-18





The University of Kentucky's history is marked by resilience and shaped by an unyielding and compassionate commitment to those we serve. Today, informed by that past, we are focused on the future. We take seriously our role as the University *for* Kentucky. We are the heartbeat of our state's industry and the providers of leaders and innovators for its workforce. We heal lives and transform communities, equipping them to prosper and move forward.

Today, faced with a new array of complex questions and issues, we find the University again climbing and pushing forward to pioneer new solutions.

During the last 17 years, the “Bucks for Brains” partnership between UK and the Commonwealth of Kentucky has been a key component in supporting the innovations made by our faculty, staff, and students. Since its inception, Kentucky has invested more than \$230 million in state funds in UK, which we matched – dollar for dollar – with private funds to support the research enterprise of our institution. We've used these funds:

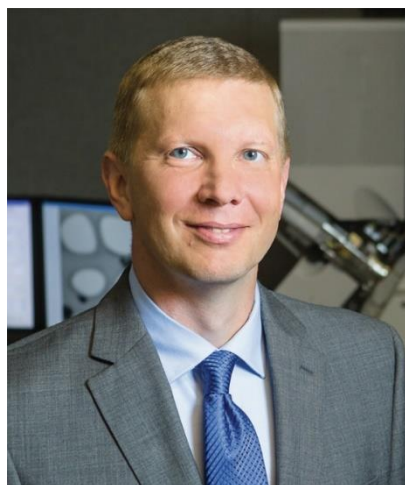
- As part of the effort to build the University's endowment from \$420.8 million as of June 30, 2001, to \$1.5 billion as of June 30, 2018.
- To create more than 300 endowed chairs and professorships across all colleges and professional schools; and more than 260 endowed fellowships, scholarships, and funds for research support and the William T. Young Library.
- As a key element of increasing our external grants and contract awards from \$173.5 million in Fiscal Year 2001 to more than \$333.8 million in Fiscal Year 2018.

With your help, we have catapulted our institution to new heights. The University of Kentucky is continuing its ascent as a top research university as we make progress toward our Strategic Plan goals. Two recent developments will accelerate our success: the grand opening of our \$265 million multidisciplinary sciences research building and the launch of the \$2.1 billion “Kentucky Can: The 21st Campaign” for the University of Kentucky.

We are in the midst of something extraordinary – something that you make possible through your enduring commitment to our community and our work. This place has been – and continues to be – home to pioneers and providers, bold dreamers and strategic thinkers, who make our vision and work possible. Our goal is to leverage our work today toward a more promising tomorrow, as the University *for* Kentucky. Together, we will show the world what Kentucky can do.


President, University of Kentucky

FOCUS ON FACULTY



T. John Balk

William T. Bryan Professor in Materials Engineering

Balk is a professor and a director of undergraduate studies in the chemical and materials engineering department in the UK College of Engineering. He also serves as director of the Electron Microscopy Center. Balk received a 2017 SEC (Southeastern Conference) Faculty Achievement Award. He has taught materials engineering at UK for 14 years and he received the program's annual outstanding teacher award ten of these years. In 2009, he collected not only the program's award, but also the College of Engineering's Henry Mason Lutes Award for Excellence in Teaching, and the university-wide Provost's Award for Outstanding Teaching. Over the past ten years, Balk has received \$3.2 million in research awards, including a prestigious 2008 NSF CAREER award. Balk's research focused on mechanical size effects in nanoporous

materials and thin-film coatings for improved electron emission. Balk is now exploring high entropy alloys—adding five or more metals together to increase strength and heat resistance. High entropy alloys are potential materials for turbine blades, as these blades in jet engines must be able to withstand extremely high service temperatures. Balk is seeking to better predict which alloy combinations will yield the enhanced properties required for specific applications. Before coming to UK, Balk spent two years as a staff scientist, after two years as a postdoc at the Max Planck Institute for Metals Research in Stuttgart, Germany. He received his M.S. and Ph.D. in materials science and engineering from Johns Hopkins University.



Donna M. Wilcock

Sweeney-Nelms Professor in Alzheimer's Disease Research

Wilcock is a professor in physiology in the UK College of Medicine and the Sanders-Brown Center on Aging. Over the past ten years, Wilcock has received \$12.2 million in research awards from the National Institutes of Health, National Institute of Neurological Disorders & Stroke, National Institute on Aging, various foundations and industry. Wilcock's research is focused on dementia and vascular cognitive impairment—the second most common cause of dementia behind Alzheimer's disease. In addition to being a major cause of dementia, Alzheimer's disease patients also commonly have vascular cognitive impairment. Her research team is examining the molecular mechanisms of vascular cognitive impairment, focusing primarily on inflammatory processes. Another project is seeking to determine the influence of

cerebrovascular disease on the progression and severity of Alzheimer's disease, as well as how these vascular pathologies affect response to Alzheimer's disease-targeted therapeutics. Wilcock is also collaborating with UK colleagues Elizabeth Head (pharmacology) and Frederick Schmitt (neurology) to assess neuroinflammatory changes in Down Syndrome, and Chris Norris (pharmacology) to study the response of cells around blood vessels in the brain to injury. The team is developing a translational research program examining neuroinflammatory proteins and homocysteine as modifiable biomarkers of cognitive impairment due to both Alzheimer's disease and cerebrovascular pathologies. Wilcock joined UK in February 2011. She earned her Ph.D. in medical sciences (pharmacology) from the University of South Florida in Tampa and was a postdoctoral fellow at Albert Einstein College of Medicine and Duke University.



Herman Daniel Farrell III
Chellgren Endowed Professor

Farrell is an associate professor in the department of theatre and dance in the UK College of Fine Arts. He was selected by his college as the 2017 University Research Professor. He received a B.A. in drama from Vassar College, a J.D. from New York University School of Law and an M.F.A. in playwriting from Columbia University. He is an award-winning playwright and screenwriter and noted Eugene O’Neill scholar. He was co-writer of the award-winning (Peabody Award, NAACP Image Award) HBO Film “Boycott” about Martin Luther King, Jr. His plays received world premieres at The Flea Theater, Lincoln Center Director’s Lab, New York International Fringe Festival, and Echo Theater. Farrell’s work has been honored by national arts organizations: New Dramatists, the National Endowment for the Arts, the Eugene O’Neill Theater Center National Playwrights Conference and the MacDowell Colony. Farrell’s new book about the life and work of Eugene O’Neill, “A Playwright’s Journey,” will be published by McFarland & Company in 2020. Farrell completed a Travis Bogard Fellowship at Tao House, the Eugene O’Neill National Historic Site where he developed his new play, “Journey.” Farrell’s essay “‘The Ancient Mariner’ and O’Neill’s Intertextual Epiphany” was published in the book “Intertextuality in American Drama: Critical Essays on Eugene O’Neill.” And “‘A Clannish Pride’ - Eugene O’Neill’s Eventual Embrace of His Irish Heritage” was presented at the 10th Eugene O’Neill International Conference at the National University of Ireland, Galway and was published in 2018 in “The Eugene O’Neill Review.”



Teresa M. Waters
Charles T. Wethington Jr. Chair in the Health Sciences

Waters is professor and chair of the department of health management and policy in the UK College of Public Health. A health economics researcher, Waters is studying the effectiveness of value-based payment systems, which use financial incentives—bonuses or penalties—to improve patient care and outcomes. Waters is collaborating with colleagues Joshua Lambert and Arnold Stromberg (UK department of statistics) to build predictive models of social determinants of health based on claims data. Social determinants of health, including education, income, access to transportation and food insecurity, play a critical role in supporting population health improvements, but are typically not available to providers and insurers. With this information, providers can better tailor care to their patients’ needs and insurers can adjust their value-based payment strategies so they do not unfairly penalize providers who serve disadvantaged populations. Using the Medicare Current Beneficiary Survey, which contains information on social determinants of health as well as claims data, the investigators, along with three graduate students, are building predictive models that can later be used when only the claims data is available. Waters joined the UK College of Public Health in December 2017. Prior to joining UK, she served as professor and chair of the department of preventive medicine in the College of Medicine at the University of Tennessee Health Science Center. She was previously a research associate professor and deputy director at the Institute for Health Services Research and Policy Studies at Northwestern University.

FOCUS ON STUDENTS

The Endowment Match Program is not only a mechanism to recruit faculty, it also provides research opportunities and financial support for some of the most talented graduate students in the U.S. In Fiscal Year 2017-18, the Endowment Match Program provided graduate fellowships to 575 recipients.

FOCUS ON KENTUCKY

Bucks for Brains is a primary catalyst for the substantial growth in external research funding to the campus and to Kentucky. Since the Kentucky General Assembly passed the Postsecondary Education Improvement Act of 1997 (House Bill 1), external research grants and contracts at the University have increased from \$122 million to \$333.8 million (a 175 percent increase) (<https://www.research.uky.edu/research-data>).

These dollars have an impact on UK's campus. During Fiscal Year 2017-18, external research grants and contracts resulted in a \$656 million contribution to the Kentucky economy, including \$210.5 million in personal income. Each dollar of out-of-state external funding for research generates approximately \$1.83 of total related expenditures within the Commonwealth.

ENDOWMENT ACTIVITY

Since its creation, the University of Kentucky has received \$233,334,000 in state funds through the Research Challenge Trust Fund for the Endowment Match Program and the Research Capital Match Program. Pursuant to its statutory authority, the University of Kentucky's Board of Trustees allocated \$21,926,570 of \$33,000,000 to the Research Capital Match Program and the remaining funds have been dedicated to the Endowment Match Program. Per the Program Guidelines for both the Endowment Match Program and the Research Capital Match Program, all state funds have been fully matched by the University on a dollar-for-dollar basis.

Since 1998, the University of Kentucky has used the Endowment Match Program to:

- Create 94 endowed chairs and 217 endowed professorships; and
- Create 262 fellowships, enrichments and mission support projects to support research and the William T. Young Library (Table 1).

Table 1: Endowment Match Program Positions, Programs and Projects Established During Fiscal Year 2017-2018 and Since Program Inception

Activity	<u>2017-18 New Activity</u>		<u>1998-2018</u>	
	Number of Positions or Projects Established	Positions Occupied or Projects with Expenditures	Number of Positions or Projects Established	Positions Occupied or Projects with Expenditures
Chair	0	0	94	79
Professorships	0	0	217	162
Fellowships	0	0	126	97
Mission Support	0	0	136	102
TOTAL	0	0	573	440

ENDOWMENT MATCH PROGRAM AT A GLANCE

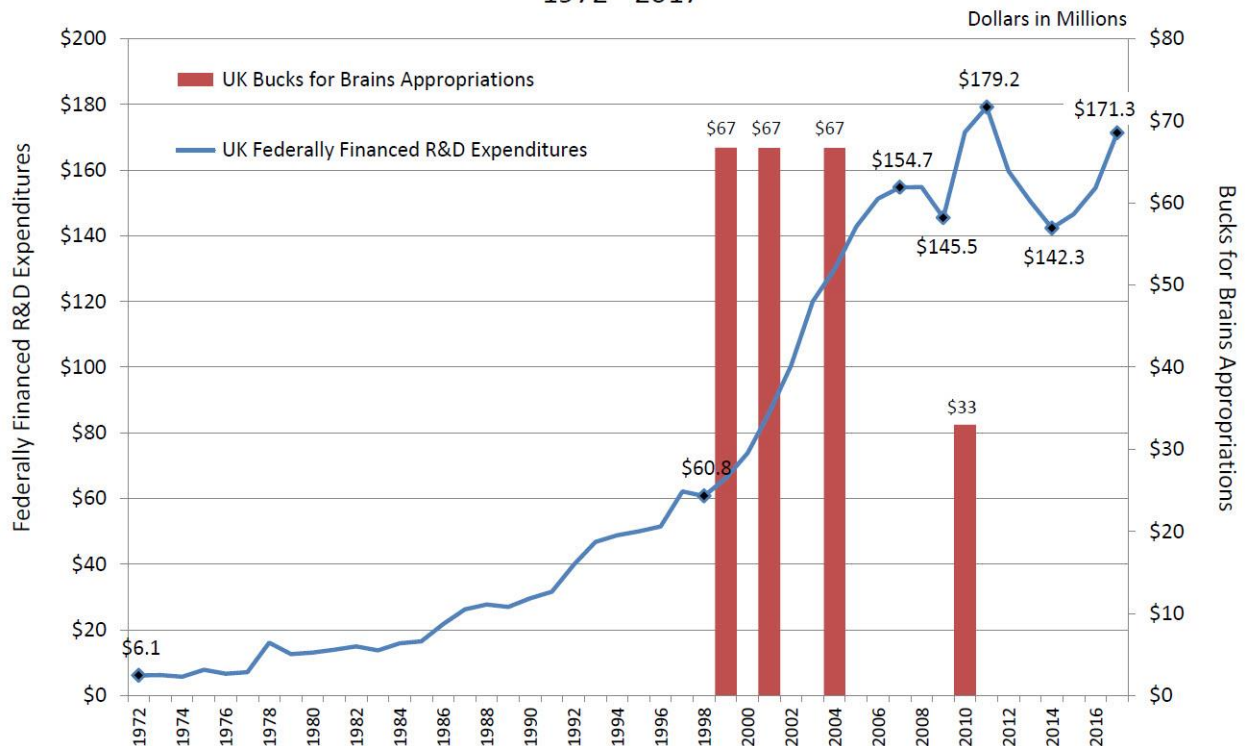
Endowment Match Program faculty have made substantial contributions to the University of Kentucky research portfolio. According to the 2017 report from AUTM, the Association of University Technology Managers, UK tied for 14th in start-up companies among public universities and ranks 27th among public universities in local licensing income. In Fiscal Year 2017-18, UK filed 62 patent applications and six new start-up companies affiliated with UK technology were formed. For Fiscal Year 2017-18:

- UK received \$2,345,029 in gross patent income (\$245,476 was from patents created by Endowment Match program recipients);
- UK issued 23 patents (seven patents were created by six Endowment Match Program recipients);
- UK executed 29 license and option agreements (four of which were from Endowment Match Program recipients);
- UK had 101 invention disclosures (14 of which were from 15 Endowment Match Program recipients);

Other relevant facts include:

- As of June 30, 2018, UK held 618 worldwide patent assets (121 patents available for licensing were invented by Endowment Match Program recipients);
- Since 2010, UK distributed \$5 million in License Income to inventors;
- Since 2010, UK distributed \$14.62 million in License Income to UK colleges and departments.

Bucks for Brains Appropriations and
Federally Financed Research and Development (R&D) Expenditures
1972 - 2017



DEMOGRAPHIC INFORMATION

As of June 30, 2018, the University of Kentucky has appointed a total of 196 faculty endowed chairs and professorships under the auspices of the Endowment Match Program. Of those appointments, 147 (75 percent) are male, and 49 (25 percent) are female. Of the 705 research staff associated with the Bucks for Brains program, 341 (48.4 percent) are male and 364 (51.6 percent) are female (Table 2).

**Table 2: Gender of Endowment Match Program
Faculty and Staff as of June 30, 2018**

	Male	Female	TOTAL
Chairs	48	16	64
Professorships	99	33	132
Staff	341	364	705
TOTAL	488	413	901

**Table 3: Race of Endowment Match Program
Faculty and Staff as of June 30, 2018**

	White	Black	American Indian	Asian	Hispanic	TOTAL
Chairs	55	1	0	7	1	64
Professorships	117	2	0	9	4	132
Staff	493	45	0	142	25	705
TOTAL	665	48	0	158	30	901

During Fiscal Year 2017-18 there were 126 endowments supporting graduate fellowships. Since a single endowment may support multiple student awards, 575 graduate students received support from endowment proceeds (Table 4). There were 236 (41 percent) minority students among fellowship recipients.

**Table 4: Gender and Race of Endowment Match Program
Financial Aid Recipients for Awards Made During Fiscal Year 2017 - 2018**

	White	Black	Other	Asian	Hispanic	TOTAL
Fellowship Recipients						
Male	174	13	23	68	7	285
Female	165	23	31	64	7	290
TOTAL	339	36	54	132	14	575

FINANCIAL SUMMARY

The University has received all currently available state matching funds for the Endowment Match Program. The market value as of June, 30, 2018, of all endowments created or expanded as part of the Endowment Match Program total \$541,531,312.

**University of Kentucky
Endowment Match Program
Table 5: Components of Change in Endowment Market Value
During Fiscal Year 2017 - 2018**

Endowment Name New RCTF Funded Endowment	Date Estab.	Prior to 07/01/17					During Fiscal Year 2017 - 2018					Outstanding Pledges as of 06/30/18	
		State Funds Received	Gifts Received	Market Value as of 07/01/17	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/18	Outstanding Pledges as of 06/30/18			
											\$0		\$0
New RCTF Funded Endowment Sub-Total		\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Existing RCTF Funded Endowments		\$400,000	\$400,000	\$895,178	\$0	\$49,644	(\$12,327)	\$932,495	\$0	\$0	\$0	\$0	\$0
Abercrombie Foundation Research - Art	01/17/01	400,000	400,000	839,148	0	46,359	(31,376)	854,131	0	0	0	0	0
Abercrombie Foundation Research Fund - Music	01/17/01	100,000	100,000	226,268	0	12,448	(7,915)	230,802	0	0	0	0	0
AIA Kentucky Endowed Professorship	11/28/00	150,000	150,405	324,436	0	17,940	(954)	341,422	0	0	0	0	0
Alan F. Bloomfield Professorship in Business	02/10/97	750,000	750,000	1,682,112	0	92,572	(58,858)	1,715,826	0	0	0	0	0
Albert and Lorraine Clay Visiting Scholars Endowment	04/06/99	3,250,000	24,225	4,928,014	0	261,148	(300,000)	4,889,162	0	0	0	0	0
Albert G. Clay Endowed Chair in Equine Reproduction ²	12/09/98	149,001	178,951	394,651	0	21,711	(13,804)	402,558	0	0	0	0	0
Alberto Mazzoleni MD Professorship/Chair in Cardiology	12/10/08	50,000	85,588	156,992	0	8,831	(8,000)	160,373	0	0	0	0	0
Albissetti Dissertation Research Fellowship	06/24/03	500,000	500,000	1,166,905	0	64,470	(46,701)	1,184,674	0	0	0	0	0
Alfred M. Cohen M.D. Chair in Oncology Research	03/21/03	200,211	256,599	607,002	0	33,394	(21,232)	619,164	0	0	0	0	0
Alice P. Kilpatrick Endowed Fellowship	04/09/09	200,000	200	210,561	0	11,584	(7,365)	214,780	0	0	0	0	0
Alvin L. Morris Professorship in Oral Health Research ³	01/20/98	500,000	500,000	1,133,505	0	68,241	(39,720)	1,162,027	0	0	0	0	0
Armerman Family Equine Research Endowment Fund	12/31/03	25,000	25,232	55,311	0	3,043	(1,935)	56,419	0	0	0	0	0
Ammon Nursery/Landscape Research Endowment	09/28/99	100,000	100,000	244,337	0	14,712	(9,074)	249,975	0	0	0	0	0
Ann Scott & Ralph E. Mason Endowed Research Fund in Opera Studies	11/10/01	100,000	100,000	248,761	0	15,035	(4,387)	259,408	0	0	0	0	0
Ann Scott Maher Mason Endowed Research Fund in Choral Studies	10/29/04	50,000	50,000	112,398	0	6,186	(4,935)	113,648	0	0	0	0	0
Anne Scott Maher Mason Vocal Music Scholarship Fund	12/04/95	50,000	50,000	104,235	0	5,734	(3,646)	106,324	0	0	0	0	0
Anthony V. Carozza Fellowship	08/31/05	58,812	61,419	153,874	0	8,404	(5,344)	157,134	0	0	0	0	0
Antonides-Williams Visiting Professorship	03/03/07	218,000	218,000	490,563	0	29,537	(17,192)	502,908	0	0	0	0	0
Arturo Alonzo Sandoval Endowed Professorship	10/18/00	1,000,000	1,032,293	2,098,904	0	115,472	(73,419)	2,140,958	0	0	0	0	0
Appalachian Fellowship Endowment Fund	12/08/98	218,800	218,800	563,411	0	31,222	0	594,633	0	0	0	0	0
Armor & Letitia Taylor Fund for Library Research Equipment	08/23/99	100,000	336,327	455,719	0	25,199	(1,340)	479,578	0	0	0	0	0
Arthur Andersen Endowed Professorship	11/20/00	300,000	300,000	673,903	0	37,075	(23,573)	687,405	0	0	0	0	0
Arthur E. Walker, Jr. Graduate Fellowship in Civil Engineering	12/31/01	310,000	310,000	954,969	0	52,537	(33,404)	974,102	0	0	0	0	0
Arthur Lieber, M.D. Professorship in Diagnostic Radiology	10/10/03	495,217	495,417	1,384,510	0	76,925	(4,650)	1,456,785	0	0	0	0	0
Arts & Sciences Endowed Professorship	05/20/08	50,000	50,000	127,179	0	7,046	0	134,225	0	0	0	0	0
Arts and Sciences DiSilvestro Professorship	06/01/04	100,000	104,591	234,440	0	12,989	0	247,428	0	0	0	0	0
Arturo Alonzo Sandoval Endowed Professorship	07/25/06	50,000	52,423	125,766	0	6,959	(740)	132,984	0	0	0	0	0
Arvie & Ellen Turner Thacker Endowment Fund	09/02/02	1,000,000	1,000,000	2,253,128	0	123,445	(129,524)	2,247,049	0	0	0	0	0
Ashland Inc. Chair in Chemical Engineering	01/20/99	200,000	200,000	441,730	0	24,302	(15,451)	450,580	0	0	0	0	0
Ashland Inc. Research Fellowship in Literacy and Leadership	12/08/04	1,000,000	1,000,000	2,480,089	0	136,624	(70,441)	2,546,272	0	0	0	0	0
Ashland Inc. Library Endowment	09/26/00	50,000	50,000	162,267	0	8,990	0	171,256	0	0	0	0	0
Ashwini Anand, M.D. Professorship in Cardiology	04/06/05	73,295	73,848	204,343	0	11,358	(1,681)	215,220	0	0	0	0	0
Barnhart Memorial Fellowship in Geography	10/05/05	500,000	500,000	1,280,522	0	70,447	(44,791)	1,306,178	0	0	0	0	0
Barnstable Brown Kentucky Diabetes & Obesity Center Endowed Chair	06/18/09												

**University of Kentucky
Endowment Match Program
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During Fiscal Year 2017 - 2018**

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		State Funds Received	Gifts Received	Market Value as of 07/01/17	State Funds Received	Gifts Received and Transfers	Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/18	
Barnstable Brown Kentucky Diabetes & Obesity Center Research	06/18/09	2,047,991	2,048,366	5,990,046	0	0	329,542	(209,526)	6,110,062	0
Barnstable Brown Pediatric Diabetes Laboratories Research	09/01/06	500,000	501,000	1,081,964	0	0	59,951	(2,995)	1,138,921	0
Barnstable Brown Chair in Pediatrics Diabetes Research	02/13/00	900,000	900,000	2,249,346	0	0	124,842	(64,779)	2,309,409	0
Bayer Professorship in Pulmonary Medicine	03/02/99	177,500	177,500	372,628	0	0	20,499	(13,034)	380,094	0
Beaven-Eidetik Doctoral Research Fellowship	11/16/05	50,000	50,000	136,543	0	0	8,033	(7,336)	137,241	0
Beaven-Eidetik Research Fellowship in Developmental Disabilities and Mental Retardation	08/10/01	50,000	50,300	158,468	0	0	9,577	(2,795)	165,251	0
Belinda Mason Carden and Paul Mason Professorship in HIV/AIDS Research	08/11/98	151,960	181,810	361,417	0	0	19,884	(12,642)	368,659	0
Bell Alcohol and Addictions Chair	01/20/06	852,368	897,950	1,848,881	0	0	101,715	(64,672)	1,885,925	0
Benjamin C. Warf, M.D., Lectureship/Fellowship in Pediatric Neurosurgery	01/09/01	100,000	100,000	245,247	0	0	13,587	0	258,834	0
Bill & Marie Cull Fellowship Endowment Fund	03/01/05	100,000	100,393	211,883	0	0	11,656	(7,411)	216,128	0
Blazie Family Professorship in Electrical and Computer Engineering	03/25/02	50,000	60,000	130,404	0	0	7,174	(4,561)	133,016	0
Bobby C. Pass Professorship	04/27/05	54,846	93,112	162,165	0	30	8,922	(5,673)	165,444	0
Boehringer Ingelheim Pulmonary Endowed Research Professorship	07/26/02	185,000	185,000	437,119	0	0	24,048	(15,290)	445,877	0
Bonnie Jean Cox Graduate Research Endowment in Gender and Women's Studies	12/19/01	91,810	91,910	220,808	0	90	12,282	(3,010)	230,170	0
Boone Graduate Fellowship	07/21/06	50,000	68,000	156,587	0	8,000	8,780	(3,000)	170,367	0
Braden-Clark Fellowship in Parkinson's Disease Research	06/09/09	225,249	550,000	1,011,757	0	100,000	54,854	(19,429)	1,147,182	0
Brown and Williamson Research Fund	04/06/99	250,000	250,000	579,982	0	0	31,919	(20,294)	591,606	0
Brown-Forman Visiting Chair in Urban Design	12/19/01	500,000	502,051	1,108,234	0	0	60,970	(38,765)	1,130,439	0
Brown-McFarlan Endowed Fund	12/29/10	82,266	128,621	262,809	0	2,000	14,711	(12,378)	267,143	0
Bruce A. Lucas, M.D. Endowment for Urologic Research	03/07/01	70,000	120,074	196,719	0	0	10,823	(6,881)	200,661	0
Buckhorn Professor of Social Work	06/01/99	150,000	150,025	330,899	0	0	18,297	(973)	348,223	0
Buck-Kentucky Lung Cancer Research Chair Endowment Fund	10/22/02	300,000	792,494	1,312,872	0	0	72,228	(45,923)	1,339,177	0
Burt L. Sims Graduate Fellowship	10/30/03	50,000	50,000	111,214	0	0	6,118	(3,890)	113,442	0
Bush-Holbrook Endowed Chair/Professorship in the English Department	09/25/06	574,788	574,789	1,257,249	0	0	70,286	(54,192)	1,273,344	0
Bush-Holbrook Graduate Fellowship in the College of Arts and Sciences	09/25/06	324,399	324,399	866,694	0	0	48,177	(32,546)	882,325	0
Byron Young Fellowship for Neuroscience Research	05/27/09	50,000	50,000	145,619	0	0	8,067	0	153,686	0
Byron Young, MD Research Endowment for Neurosurgery Residents	08/10/09	100,000	238,500	452,938	0	10,000	24,968	0	487,905	0
C. M. Gattton Endowment Fund	05/04/99	1,024,500	1,025,180	2,405,332	0	0	142,685	(90,721)	2,457,297	0
C. M. Gattton Endowment Fund - Chairs	05/04/95	6,000,000	6,000,100	14,302,680	0	0	789,077	(222,066)	14,869,691	0
C. M. Gattton Endowment Fund - Faculty Research & Development	05/04/95	2,000,000	2,000,000	4,859,890	0	0	269,012	(94,294)	5,034,609	0
C. M. Gattton Endowment Fund - Professorship	05/04/95	2,000,000	2,000,000	4,693,391	0	0	258,994	(66,804)	4,885,582	0
C. Michael Garver Endowment Fund - Fellowship Fund	09/11/00	750,000	751,039	1,610,809	0	0	88,620	(56,345)	1,643,084	0
Cardinal Hill Rehabilitation Hospital Chair in Neurorehabilitation	06/06/99	1,000,000	1,000,150	2,056,412	0	0	113,133	(71,931)	2,097,614	0

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Cardinal Hill Rehabilitation Hospital Chair in Spinal Cord Injury Rehabilitation	06/06/99	500,000	500,000	1,005,855	0	0	55,337	(35,184)	1,026,008	0
Cardinal Hill Rehabilitation Hospital Fellowship	06/01/06	40,000	40,000	85,459	0	0	4,702	(2,989)	87,171	0
Cardinal Hill Rehabilitation Hospital Professorship in Traumatic Brain Injury	06/06/99	500,000	500,000	1,154,298	0	0	63,948	0	1,218,245	0
Cardiology Associates of Kentucky Fellowship Fund	09/13/01	137,500	137,500	302,928	0	0	16,666	(10,596)	308,998	0
Cardiovascular Research and Education Fund	07/26/06	50,000	62,200	161,321	0	0	8,937	0	170,258	0
Carmen L. Buck Professorship/Chair in Oncology Research Endowment Fund	10/10/02	429,453	429,453	1,047,641	0	0	57,636	(36,646)	1,068,631	0
Carol Lee Robertson Endowed Professorship in Literacy	02/04/99	160,000	281,400	489,660	0	0	27,018	(2,879)	513,799	0
Caroline Frances Ransdell Research Professorship	03/06/01	51,179	51,179	102,435	0	0	5,664	(301)	107,798	0
Carroll M. Redford, Jr. Scholarship Endowment	08/15/06	50,000	89,425	148,931	0	2,500	8,995	(5,240)	155,186	0
Center for Aluminum Technology Endowment Fund	06/29/99	1,775,000	1,775,000	4,218,855	0	0	254,014	(147,848)	4,325,022	0
Center for Financial Services Research Endowment	08/28/00	50,000	50,000	107,008	0	0	5,917	(315)	112,610	0
Center for Real Estate Studies Endowment	08/28/00	50,000	50,000	109,539	0	0	6,069	0	115,608	0
Center for Sports Marketing Endowment Fund	06/15/00	75,000	75,000	158,670	0	0	8,774	(467)	166,977	0
Center on Aging Foundation Fellowship in Gerontology	02/01/99	75,000	75,800	162,404	0	100	8,940	(5,684)	165,760	0
Center on Membrane Sciences Graduate Student Mentoring Endowment	05/25/99	25,000	27,750	62,946	0	0	3,464	(2,203)	64,207	0
Charles D. Lucas, Jr. Endowment for Parkinson's Disease Research	02/12/04	50,000	289,424	433,370	0	0	24,027	(4,648)	452,749	0
Charles H. Nicholson, M.D. Residency Fellowship in General Surgery	12/26/02	62,100	91,306	183,341	0	0	10,087	(6,413)	187,015	0
Charles Parker Graves Endowed Professorship Fund	05/15/01	57,335	63,730	129,882	0	11,394	7,512	(4,837)	143,952	0
Charles S. Cassis Professorship of Law	07/19/00	102,984	103,485	236,808	0	0	13,133	(3,905)	246,036	0
Charles T. Wethington, Jr. Graduate and Professional Fellowship	12/09/98	500,000	500,000	1,093,318	0	0	60,149	(38,244)	1,115,224	0
Charles W. Hammond Professorship in Chemistry	05/12/04	340,000	349,405	1,190,327	0	0	66,601	(56,458)	1,200,469	0
Charlotte R. Schmidlapp Fellowship in Gerontology	01/05/01	150,000	150,000	309,935	0	0	17,051	(10,841)	316,145	0
Charlotte R. Schmidlapp Fellowship in Gynecologic Oncology	09/10/02	100,000	100,000	233,420	0	0	12,842	(8,165)	238,097	0
Chelgren Endowed Chair in Corporate Strategy	06/02/00	500,000	500,153	1,064,508	0	0	58,564	(37,236)	1,085,836	0
Chelgren Fund for Excellence	01/05/05	2,250,000	2,257,850	4,912,175	0	0	270,208	(171,801)	5,010,582	0
Chelgren Lecturer Series	05/05/99	100,000	100,000	208,935	0	0	11,553	(615)	219,874	0
Children's Miracle Network Research Chair # 3	10/06/04	1,000,000	1,000,000	2,448,553	0	0	134,704	(85,646)	2,497,611	0
Children's Miracle Network Research Chair in Pediatrics, No.2	12/08/98	500,000	504,303	1,212,055	0	0	66,682	(42,397)	1,236,340	0
Class of 1949 Fellowship Endowment Fund	11/13/00	50,000	93,241	151,327	0	0	8,340	(3,983)	155,684	0
Clay Lancaster Endowed Professorship in Historic Preservation	03/07/00	250,500	275,941	637,372	0	0	38,376	(22,336)	653,411	0
Clifford J. Swauger, Jr. Summer Graduate Fellowship	07/28/05	59,160	59,690	132,981	0	0	7,433	(6,137)	134,277	0
College of Law 2002 Memorials Fellowship Endowment Fund	12/31/03	50,922	91,485	155,677	0	10,000	9,103	(5,766)	169,014	0
College of Nursing Millennium Fund	12/05/00	95,968	98,134	209,644	0	0	11,534	(7,333)	213,844	0
College of Pharmacy Parent & Alumni Scholarship/Fellowship Endowment Fund	06/22/02	51,454	57,075	150,601	0	0	8,328	(1,250)	157,679	0
Commonwealth Professorship of Minimally Invasive Surgery	09/25/98	100,000	100,000	215,497	0	0	11,856	(7,538)	219,815	0

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CompEd, Inc. Fellowship Fund	06/06/02	50,000	110,000	177,544	0	0	9,768	(6,210)	181,101	0
Constance Wilson Endowed Professorship in Mental Health	06/24/99	50,000	84,453	151,442	0	0	8,398	(447)	159,393	0
Cottrill-Rolfes Chair in Catholic Studies	10/28/05	500,000	501,000	1,040,667	0	0	57,920	(23,609)	1,074,977	0
Cralle Foundation/Joan Cralle Day Endowed Fellowship Fund	12/11/01	300,000	300,000	673,935	0	0	37,077	(23,574)	687,438	0
Cralle-Day Children at Risk Endowment	07/31/06	500,000	500,000	1,267,500	0	0	70,219	0	1,337,719	0
Creed Fulton Smith Endowed Fellowship Fund	01/31/02	50,000	50,000	116,698	0	0	6,420	(4,082)	119,037	0
CSX Transportation Graduate Fellowship Fund	02/23/01	50,000	53,538	116,386	0	0	7,008	(4,079)	119,315	0
Cynthia Shaw Crispin Chair in ALS Disease Research	11/15/99	500,000	500,325	1,001,765	0	0	55,112	(35,041)	1,021,836	0
Databeam Professorship in Electrical & Computer Engineering	11/05/01	80,000	85,000	184,346	0	0	10,142	(6,448)	188,039	0
David B. Stevens, M.D. Medical Fellowship Endowment	02/09/07	50,000	50,000	108,259	0	0	6,009	(3,000)	111,267	0
David B. Stevens, M.D. Professorship or Chair in Orthopaedic Surgery	04/12/02	50,000	50,000	191,394	0	0	10,603	0	201,997	0
David H. and Barbara Schlund Kaufman Professorship	06/05/00	50,000	55,021	117,815	0	0	7,094	(4,129)	120,780	0
Della Marie Johnson Endowed Research Fund	03/10/06	50,000	61,468	118,492	0	0	6,542	(2,086)	122,948	0
Deloitte Foundation Professorship in Accounting	01/17/07	121,525	163,775	375,950	0	0	20,846	(1,109)	395,688	0
Delta Dental Plan of Kentucky Clinical Research Center Endowment	08/21/02	750,000	750,000	1,877,835	0	0	103,310	(65,685)	1,915,460	0
Dennis M. Tekrony Fund for Seed Science Research	03/31/08	50,929	50,929	122,700	0	0	6,750	(4,292)	125,158	0
DePuy Neuro Fellowship	06/19/00	500,000	501,608	1,010,717	0	0	55,679	0	1,066,396	0
DePuy Orthopaedic Fellowship	06/19/00	500,000	500,000	1,127,576	0	0	62,468	0	1,190,044	0
Dermontti F. & Regina M. Dawson Graduate Fellowship in Education	06/19/00	235,000	235,000	589,703	0	0	32,670	0	622,373	0
Development Dimensions International Professorship in Behavioral Health	02/20/01	50,000	50,300	107,464	0	0	5,872	(7,611)	105,725	0
Division of Urology Leadership Endowment for Resident Research and Education	03/17/00	100,000	100,050	208,339	0	0	11,462	(7,288)	212,513	0
Don Corum and National Nursery Products/Landscape Research Endowment	04/27/10	240,000	242,300	601,270	0	0	33,078	(21,032)	613,317	0
Donald L. and Gertrude L. Lester Professorship in Mechanical Engineering	05/04/99	50,000	52,600	109,676	0	0	6,036	(3,838)	111,874	0
Doris Nowak and William E. Stilwell, III Graduate Fellowship in Educational and Counseling Psychology	03/18/02	100,000	100,000	240,638	0	0	14,489	(8,433)	246,694	0
Dorothy A. Miller Research Professorship in Social Work Education	08/15/06	50,000	85,085	146,748	0	0	8,073	(5,133)	149,688	0
Dorothy Leathers Graduate Fellowship Fund	01/27/00	100,000	100,705	210,194	0	0	11,623	(618)	221,199	0
Dorothy Luther Nursing Fellowship	02/23/99	25,000	44,610	76,513	0	1,000	4,263	(1,650)	80,126	0
Douglas A. and Carole A. Boyd Professorship in Communication	06/25/03	50,759	52,759	125,653	0	0	6,913	(4,395)	128,171	0
Douglas J. Von Allmen Center for Entrepreneurship & Commerce	05/06/11	100,674	100,674	227,488	0	0	12,515	(7,957)	232,046	0
Douglas J. Von Allmen School of Accountancy Endowed Chair	09/19/00	2,000,000	2,002,000	4,064,165	0	0	224,942	(71,953)	4,217,153	0
Dr. and Mrs. C. Milton Coughenour Rural Sociology Professorship	09/19/00	2,000,000	2,005,500	4,073,260	0	0	225,698	(144,006)	4,154,951	0
Dr. Anthony N. DeMania Cardiovascular Imaging Chair	05/17/00	100,000	100,000	211,974	0	0	11,662	(7,415)	216,221	0
	05/09/05	500,000	506,500	1,197,252	0	0	65,862	(41,876)	1,221,239	0

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		State Funds Received	Gifts Received	Market Value as of 07/01/17	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/18	
Dr. Claire Louise Caudill Professorship in Family Medicine	09/29/96	741,880	742,100	1,751,855	0	0	97,133	(23,242)	1,825,745	0
Dr. Donald T. Frazier Professorship	01/17/03	50,000	50,000	181,219	0	0	10,304	(75,429)	116,093	0
Dr. E. Vernon Smith and Eloise C. Smith Professorship in Macular Degeneration	05/11/06	100,000	100,000	277,593	0	0	15,379	0	292,972	0
Dr. E. Vernon Smith and Eloise C. Smith Alzheimer's Research Endowed Chair Fund	05/11/06	2,000,000	6,820,229	9,618,058	0	76	529,145	(336,437)	9,810,843	0
Dr. E. Vernon Smith and Eloise C. Smith Macular Degeneration Endowed Chair Fund	05/11/06	2,245,133	2,250,000	4,841,736	0	0	266,369	(169,360)	4,938,745	0
Dr. E. Vernon Smith and Eloise C. Smith Professorship in American History	05/11/06	100,000	100,000	255,619	0	0	14,161	0	269,781	0
Dr. E. Vernon Smith and William E. Smith Endowed Faculty Fellowship in the College of Business and Economics	05/11/06	100,000	100,000	211,726	0	0	11,712	(1,823)	221,615	0
Dr. E. Vernon Smith, Bertice Henry Smith and Bertice Harold Smith Professorship in Nursing	05/11/06	100,000	100,000	217,690	0	0	11,976	(7,615)	222,052	0
Dr. Fred W. Zechman Professorship	01/17/03	50,000	50,000	105,876	0	0	5,824	(3,703)	107,997	0
Dr. Jamie Jacobs Medical Student Scholarship	06/12/02	50,000	50,000	106,215	0	0	5,843	(3,715)	108,343	0
Dr. Judith Ann Powell Pachtman Professorship or Chair in Obstetrics & Gynecology	01/19/01	50,000	51,000	186,646	0	0	10,340	0	196,986	0
Dr. Laurie L. Humphries Endowed Chair in Child Psychiatry	06/30/10	500,000	1,250,000	2,285,249	0	0	126,947	(59,861)	2,352,335	0
Dr. Louis L. Boyarsky Professorship	01/17/03	50,000	50,000	108,667	0	0	6,029	(2,318)	112,377	0
Dr. Richard R. & Dorothy Hillenmeyer Crutcher Scholarship Fund	02/01/01	200,000	200,000	451,944	0	0	24,864	(15,809)	461,000	0
Dr. Robert and Linda Granacher Scholarship	03/30/11	50,132	50,133	137,657	0	0	7,626	0	145,284	0
Dr. Robert D. Hayes Endowed Graduate Fellowship Fund	06/01/01	50,000	57,532	128,493	0	0	7,736	(4,503)	131,726	0
Dr. Robert D. Marciani Endowed Fund in Oral & Maxillofacial Surgery & Oral Health Research	12/04/09	59,989	169,641	326,498	0	5,150	19,864	0	351,512	0
Dr. Shih-Chun Wang Professorship in Physiology	10/27/00	50,000	51,077	113,200	0	0	6,300	0	119,500	0
Dr. Thomas L. Skinner Professorship in Physiology	06/21/00	50,000	53,000	151,222	0	0	8,475	(25,273)	134,424	0
Dr. William A. & Ann T. Withington Graduate Student Support Fund	10/30/00	68,510	70,163	216,366	0	1,700	12,033	(1,606)	228,493	0
Dr. William Jack Carey Professorship in Emergency Medicine	01/09/01	50,000	55,014	161,548	0	0	8,889	(5,715)	164,722	0
Dr. William R. Willard Professorship in Behavioral Science	02/26/06	41,205	59,822	142,063	0	0	7,874	(663)	149,274	0
Drs. Barbara and James Holsinger Professorship in Anatomy	03/15/01	115,000	115,000	263,987	0	0	14,523	(9,234)	269,276	0
DuMez Faculty Research Development Fund	12/30/07	50,000	56,000	122,540	0	0	6,741	(4,286)	124,995	0
E. Preston Hicks Professorship for Orthodontics & Oral Health Research	09/30/04	477,001	492,335	1,244,202	0	1,500	68,717	(21,916)	1,292,504	0
E.A. Ford, III Endowment for ALS Research	03/26/04	50,000	55,000	142,177	0	0	7,902	0	150,079	0
Earl F. & Jean M. Lockwood Professorship of International Commerce and Entrepreneurship	09/28/00	200,000	200,000	417,442	0	0	22,966	(14,602)	425,805	0
Earl Platt Stone Endowed Professorship in Pharmacy Practice and Science	09/12/02	142,014	150,838	411,887	0	1,860	24,922	(4,847)	433,822	0
Earle C. Clements Graduate Research Fellowship	03/14/07	125,000	125,500	272,357	0	0	14,984	(9,527)	277,814	0

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Earth and Environmental Sciences Endowed Alumni Professorship	11/07/06	67,400	108,987	181,512	0	10,000	10,188	(7,374)	194,326	0
Edith D. Gardner Chair in Cancer Research	11/27/89	789,700	789,700	2,032,704	0	0	112,631	(5,157)	2,140,177	0
Elise White Boyd Graduate Fellowship	12/09/04	125,000	139,244	275,452	0	0	15,153	(9,635)	280,971	0
Eloise C. Smith and Dr. E. Vernon Smith Medical Scholarship Endowment	05/11/06	800,000	800,000	1,701,508	0	0	93,609	(59,517)	1,735,600	0
Emery A. Wilson, M.D. Dean's Chair	05/31/07	99,037	105,624	295,369	0	0	16,587	(82,384)	229,572	0
Endowed Chair in Neuroscience	12/31/01	500,066	500,066	1,182,888	0	0	65,465	(67,083)	1,181,270	0
Endowed Chair in Neurosurgery	05/19/99	500,000	500,000	1,113,299	0	0	61,249	(38,942)	1,135,605	0
Endowed Chair in Orthopaedic Surgery Research	06/23/04	500,000	524,900	1,070,024	0	0	58,869	(37,429)	1,091,463	0
Endowed Chair/Distinguished Scholar in Rural Health Policy	09/03/01	1,000,000	1,000,000	2,677,156	0	0	162,609	(54,505)	2,785,261	0
Endowed Professorship in Cardiology	04/19/00	50,000	149,755	231,387	0	0	12,762	(8,114)	236,535	0
Endowed Professorship in Forestry and Environmental Sciences	12/31/01	500,066	500,066	1,163,797	0	0	64,048	(40,723)	1,187,122	0
Endowed Professorship in Neuro-Urologic Research	02/29/04	336,216	336,216	705,387	0	0	38,807	(24,674)	719,520	0
Ernst & Young Professorship of Accountancy	08/12/87	153,065	282,385	520,614	0	0	28,787	(1,531)	547,870	0
Ethelyn O'Neal Endowed Fellowship Fund	05/15/06	900,000	1,003,343	2,172,535	0	0	119,521	(75,993)	2,216,064	0
Evalyn Anderson Edwards Professorship	10/29/04	250,000	250,000	543,260	0	0	29,888	(19,003)	554,145	0
Everett H. Metcalf, Jr. Professorship of Law	06/19/01	200,000	200,000	468,544	0	0	26,054	(16,054)	478,543	0
Floyd H. Wright Research Endowment	12/08/98	1,000,000	1,080,000	2,301,878	0	0	126,639	(80,518)	2,347,998	0
Frank J. Derbyshire Research Professorship Endowment	12/06/99	100,000	128,858	309,821	0	0	17,164	0	326,985	0
G. Dan and Virginia Martin Pediatric Research Fund	12/31/08	100,000	100,000	252,115	0	0	13,870	(8,819)	257,166	0
Gaines Center Lafayette Seminar Endowment	03/18/04	111,230	139,029	280,189	0	326	15,420	(9,806)	286,128	0
Gallion & Baker Professorship	08/16/00	100,000	100,350	229,099	0	0	12,697	(1,359)	240,436	0
Gartner Group Chair in Network Engineering	09/15/98	900,000	900,000	2,041,042	0	0	112,289	(71,394)	2,081,936	0
Gary B. Knapp Endowed Chair in Arts Administration	06/24/99	500,000	500,000	1,096,758	0	0	60,447	(28,867)	1,128,338	0
Gary B. Knapp Endowment in Support of Business Education and the Arts	06/24/99	1,000,000	1,000,000	2,148,338	0	0	119,457	(6,319)	2,261,477	0
George A. Digenis Professorship/Chair in Drug Design and Discovery in Pharmaceutical Sciences	03/12/02	68,650	85,250	187,590	0	0	11,295	(6,574)	192,311	0
George A. Young Endowment for Stroke Research	08/02/02	1,479,600	1,968,415	5,562,917	0	0	299,168	(510,761)	5,351,325	0
George and Betty Blanda Professorship in Education	01/25/00	100,000	100,000	206,200	0	0	11,382	(1,213)	216,369	0
George E. Mitchell, Jr. Graduate Fellowship Fund for Animal Sciences	02/17/99	120,000	131,333	280,369	0	50	15,425	(9,808)	286,036	0
George Schwert Professorship in Biochemistry	10/18/00	235,000	235,000	577,959	0	0	34,956	(44,395)	568,520	0
Georgia Davis Powers Endowment Fund ⁵	01/22/07	500,000	503,439	1,327,349	0	0	78,761	0	1,406,110	0
Gerald L. Nichols Fellowship Fund	12/22/98	125,000	125,000	263,894	0	0	14,518	(9,231)	269,181	0
Gertrudine L. Cosby Scholarship	12/09/98	45,000	45,000	97,981	0	0	5,390	(3,427)	99,944	0
Gertrude F. Ribble Academic Fund	04/29/98	1,000,000	1,152,209	2,482,679	0	0	138,889	(95,128)	2,526,440	0
Gifford Blyton Professorship in Oral Communication and Forensics	06/04/02	197,926	201,226	466,082	0	0	25,642	(16,303)	475,420	0
Gill Foundation Chair in Preventive Cardiology ³	01/20/98	0	1,000,000	1,207,418	0	0	66,891	0	1,274,309	0
Gill Foundation Professorship in Interventional Cardiology ³	12/19/97	0	200,225	200,023	0	0	11,004	(6,997)	204,030	0
Gill Heart Institute Endowment ³	12/26/02	0	1,168,759	1,478,573	0	0	82,967	(238,208)	1,323,332	0

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Gloria W. Singletary Chair in Women's Health	05/29/02	500,150	502,300	1,182,695	0	0	65,066	(41,370)	1,206,392	0
Good Samaritan Chair in Health Education, Research, Health Promotion and Preventive Services	03/02/00	500,000	500,000	1,126,535	0	0	67,828	(39,479)	1,154,884	0
Good Samaritan Professorship or Chair in Community Health Nursing	09/19/02	500,000	500,000	1,064,358	0	0	58,556	(37,231)	1,085,683	0
Gordon L. Hyde, M.D. Chair in Vascular Surgery	12/20/96	189,445	588,782	1,197,174	0	0	65,885	(41,890)	1,221,169	0
Graduate Studies and Research Endowed Fund	09/10/02	130,000	130,000	313,129	0	0	17,356	(1,022)	329,463	0
Gregory M. Jasko Cardiovascular Research Endowment in the Division of Cardiology	07/01/03	142,000	144,036	363,694	0	0	20,186	(11,201)	372,679	0
Guy M. Davenport Endowed Professorship in English	11/16/05	50,000	1,815,893	2,041,007	0	0	114,001	(76,804)	2,078,204	0
H. Bruce Price Professorship in Agricultural Economics	05/19/94	50,000	60,734	154,414	0	0	8,519	(5,416)	157,517	0
H. E. Katterjohn Professorship in Engineering	12/01/03	250,000	251,811	575,809	0	0	31,678	(20,141)	587,345	0
H. Lester Reynolds Professorship in Engineering	11/13/02	100,000	104,000	251,375	0	0	13,829	(8,793)	256,411	0
Hajja Razia Sharif Sheikh Islamic Studies Professor	02/14/11	100,000	100,000	239,252	0	0	13,255	0	252,507	0
Halcomb Endowed Fellowship in Medicine and Engineering	10/21/08	500,000	526,983	1,218,652	0	0	67,044	(42,627)	1,243,069	0
Hardin-Dmevich-Huang Professorship in Geotechnical Engineering	07/21/06	156,205	181,431	349,205	0	1,500	19,256	(12,252)	357,710	0
Harold R. Burton Endowed Professorship in Plant Biochemistry	05/01/00	618,750	618,750	1,391,564	0	0	76,557	(48,676)	1,419,445	0
Harper Industries, Inc. Graduate Fellowship Endowment Fund	10/14/99	200,000	200,000	473,214	0	0	26,043	(16,558)	482,698	0
Harry B. Kostenbauder Professorship in Pharmacy ³	04/24/02	200,000	35,075	267,753	0	0	14,836	0	282,589	0
Harry E. Wheeler Chair in Plant Mycology	09/28/00	500,000	500,000	1,019,871	0	0	56,109	(35,674)	1,040,305	0
Helen Edwards Abell Chair in Historic Preservation	03/15/00	500,937	502,712	1,085,323	0	0	59,709	(37,964)	1,107,068	0
Helen Thacker Graduate Fellowship in Educational and Counseling Psychology	06/14/00	100,000	100,000	218,823	0	0	13,175	(7,669)	224,330	0
Hellmann Family Fund in the Division of Infectious Diseases	02/07/02	50,000	50,000	117,282	0	0	6,497	0	123,780	0
Hellmann Family Scholarship Endowment Fund	04/11/08	50,000	50,000	121,830	0	0	6,703	(4,261)	124,271	0
Hildegard Rose Shapiro Endowed Equine Research Fund	03/20/09	500,000	567,137	1,364,616	0	0	75,074	(47,733)	1,391,958	0
Holbrook Law Library Endowment	05/24/01	150,000	228,967	477,345	0	7	28,782	(13,584)	492,552	0
Infectious Diseases Research Professorship in Internal Medicine	05/10/02	50,000	50,000	118,374	0	0	6,512	(4,141)	120,746	0
Institute of Rural Journalism & Community Issues Endowed Fund for Excellence	03/28/05	722,097	847,869	1,477,688	0	18,601	81,629	(41,625)	1,536,292	0
Isaac T. Stewart Fellowship Fund	12/15/05	50,000	50,000	104,254	0	0	5,766	(1,121)	108,900	0
J. C. Ferm Graduate Fellowship Fund	11/13/00	50,000	71,104	144,391	0	500	8,078	(10,825)	142,144	0
J. Gary Meynard, Jr. Professorship for Periodontology and Oral Health Research	11/10/05	300,259	312,158	859,512	0	1,000	51,790	(30,142)	882,160	0
J. J. B. Hilliard, W.L. Lyons, Inc. Chair for Innovation Management	06/22/99	500,000	500,000	1,068,536	0	0	58,786	(37,377)	1,089,945	0
Jack & Linda Gill College of Arts & Sciences Research Excellence Fund	06/18/01	500,000	500,000	930,442	0	0	51,724	(17,523)	964,643	0
Jack & Linda Gill Engineering Research Excellence Fund	06/18/01	500,000	500,000	938,249	0	0	51,619	(32,820)	957,048	0
Jack M. Gill Chair in Internal Medicine ³	01/20/98	1,000,000	0	1,079,147	0	0	59,370	(37,748)	1,100,768	0
Jacqueline A. Noonan - CMN Research Chair in Pediatrics ³	12/08/08	1,000,000	1,002,276	2,399,989	0	0	132,959	0	2,532,948	0

**University of Kentucky
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During Fiscal Year 2017 - 2018**

Endowment Name	Date Estab.	Prior to 07/01/17				During Fiscal Year 2017 - 2018				Outstanding Pledges as of 06/30/18
		State Funds Received	Gifts Received	Market Value as of 07/01/17	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/18	
Jacqueline A. Noonan Professorship in Pediatrics	01/20/98	200,000	59,891	292,798	0	696	16,113	(10,251)	299,356	0
Jacqueline K. Resinger Fellowship in Medical Laboratory Science	02/27/04	50,000	70,391	137,869	0	0	7,585	(4,823)	140,631	0
Jacqueline Y. Miller Smith Visiting Professorship in Women's Health & Rheumatology	03/16/06	54,225	54,825	138,768	0	0	7,688	0	146,456	0
James & Mary Lassiter Endowed Chair	12/22/00	500,000	500,000	1,127,136	0	0	62,443	0	1,189,580	0
James & Mary Lassiter Endowed Fellowship	05/17/01	200,000	219,025	437,571	0	0	24,073	(15,306)	446,339	0
James & Mary Lassiter Endowed Professorship	05/17/01	100,000	100,000	210,059	0	0	11,556	(7,348)	214,267	0
James and Cora Sanders Nursery/Landscape Research Endowment	04/28/99	26,195	29,145	61,075	0	0	3,360	(2,136)	62,299	0
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	3,200,000	3,200,000	7,047,362	0	0	387,714	(246,513)	7,188,563	0
James and Diane Stuckert BS/MBA Program Endowment Fund	04/02/07	1,800,000	1,800,000	3,875,327	0	0	213,204	(135,557)	3,952,973	0
James and Diane Stuckert Professorship in Service Learning	08/23/05	250,000	250,000	519,272	0	0	28,664	(3,054)	544,882	0
James Arle Thacker Fund	06/30/04	50,000	50,000	170,087	0	0	10,318	0	180,405	0
James E. & Christine D. Luckett Endowed Fellowship Fund	08/23/05	400,000	400,078	852,395	0	0	46,895	(29,816)	869,473	0
James F. Glenn, M.D. Endowed Chair in Urology	10/25/00	600,000	601,000	1,341,195	0	0	73,786	(46,914)	1,368,068	0
James F. Hardyman Chair in Manufacturing Systems	02/19/99	500,000	500,000	1,051,717	0	0	57,861	(36,788)	1,072,789	0
James F. Hardyman Chair in Urologic Research	04/06/00	1,000,000	1,000,000	2,015,271	0	0	110,871	(70,493)	2,055,649	0
James F. Hardyman Chairs in Networking	02/19/99	500,000	505,293	1,057,548	0	0	58,181	(36,992)	1,078,738	0
James F. Hardyman Graduate Fellowship Program	02/19/99	500,000	500,000	1,051,717	0	0	57,861	(36,788)	1,072,789	0
James L. & Suzanne H. Elliott Professorship in Pediatrics	12/09/04	47,937	47,937	141,424	0	0	7,874	(7,996)	141,302	0
James R. Boyd Professorship in Electrical Engineering	01/28/98	100,000	143,168	281,827	0	0	15,510	(9,861)	287,475	0
James Stephen Brown Graduate Appalachian Studies Fund	02/20/99	50,330	51,200	115,709	0	0	6,428	(3,000)	119,137	0
James W. Holsinger, Jr. M.D. Professorship in Neurosciences	11/26/03	50,000	50,000	139,117	0	0	7,675	(10,932)	135,860	0
Jana Oliver Memorial Fellowship Fund	12/28/00	100,000	100,000	209,715	0	0	11,537	(7,336)	213,917	0
Janet Galloway Carter Chair in Rehabilitation Medicine	05/10/00	272,714	874,451	1,505,464	0	0	83,082	(52,825)	1,535,722	0
Janet H. Koller Endowment for Equine Research and Development	01/25/05	1,684,279	1,684,968	3,308,729	0	0	182,009	(115,723)	3,375,015	0
Janet H. Koller Equine Bioinformatics Research Endowment	09/30/05	2,000,000	2,000,113	4,043,222	0	0	222,441	(141,430)	4,124,232	0
Janet H. Koller Equine Infectious Diseases Research Endowment	08/31/05	2,000,000	2,000,000	4,043,234	0	0	222,441	(141,430)	4,124,245	0
Janet H. Koller Priority Responses Research Endowment	01/25/05	1,000,000	1,000,000	2,044,114	0	0	112,458	(71,502)	2,085,070	0
Jason Alexander Gill Professorship in Cardiothoracic Surgery ³	12/19/97	0	200,000	234,717	0	0	12,913	(8,210)	239,419	0
Jefferson Morris Gill, Ph.D. Professorship in Cardiology ³	12/19/97	0	200,000	231,076	0	0	12,713	(8,083)	235,705	0
Jeffery N. and Jennifer S. Quinn Graduate Fellowship in Engineering	04/05/07	50,000	50,089	108,951	0	0	5,994	(3,811)	111,134	0
Jennifer Gill Roberts Professorship in Pediatric Cardiology ³	12/19/97	0	200,000	228,752	0	0	12,585	(8,002)	233,335	0
Jennifer S. Quinn M.D. and Jeffrey N. Quinn Professorship in Pediatric Oncology Endowment	03/03/07	50,000	50,000	143,890	0	0	7,971	0	151,862	0

**University of Kentucky
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		State Funds Received	Gifts Received	Market Value as of 07/01/17	State Funds Received	Gifts Received and Transfers	Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/18	
Jes & Clementine Schliakler Professorship - I ²	06/11/02	0	256,515	317,260	0	0	17,576	0	334,837	0
Jes & Clementine Schliakler Professorship - II ²	06/11/02	0	253,538	316,786	0	0	17,550	0	334,336	0
Jes E. and Clementine Mills Schliakler Chair in Equine Infectious Diseases ²	12/09/98	0	3,467,208	4,717,883	0	0	258,814	(238,399)	4,738,298	0
Joanne I. Bell Endowment in Critical Thinking and Social Policy Analysis	02/07/03	50,000	84,300	162,544	0	100	8,990	(478)	171,156	0
Joe A. & Cecil Dulin Wallace Fund	09/07/00	375,000	410,000	901,031	0	0	54,251	(31,577)	923,705	0
John A. Morris Library Endowed Research and Mission Support Fund ²	12/09/98	1,000,000	0	1,120,766	0	0	61,680	(39,217)	1,143,229	0
John B. and Jane B. Stephenson Endowed Graduate Fellowship	05/14/99	25,000	25,319	100,294	0	0	5,518	(3,508)	102,303	0
John C. Hubbard Endowment	11/22/05	122,010	122,010	248,477	0	0	13,765	0	262,242	0
John Edwin Partington and Gwendolyn Gray Partington Scholarship Fund	08/31/98	268,000	294,588	594,030	0	0	32,844	(15,495)	611,378	0
John H. Heick Professorship in Soil Science	01/22/01	100,000	100,000	212,658	0	0	11,700	(7,439)	216,919	0
John I. and Patricia J. Buster Endowment Fund in the College of Human Environmental Sciences	04/07/99	956,358	1,082,940	2,299,216	0	48,400	126,896	(80,865)	2,393,647	0
John L. and Ruth J. Southam Animal Biopathology Research Endowment	05/27/05	384,267	420,475	899,792	0	0	49,501	(31,473)	917,819	0
John L. Clarke, Jr. & Fred K. Knapp Entomology Graduate Student Research Fund	12/31/05	50,420	51,420	128,460	0	0	7,067	(4,493)	131,034	0
John Mink Professorship in Pediatric Dentistry in the College of Dentistry	11/25/98	509,559	524,009	1,610,875	0	0	89,081	(14,222)	1,685,733	0
John R. Gaines Endowed Chair in the Humanities	03/30/05	563,990	677,380	1,270,598	0	0	69,899	(44,442)	1,296,055	0
John R. Van Nagell, M.D. Chair in Gynecologic Oncology	12/12/00	392,000	592,000	1,247,108	0	0	68,075	(44,715)	1,270,469	0
John Russell Groves-Kentucky Housing Corporation Research Fund in Affordable Housing Design Supplement ²	06/11/02	300,000	300,000	678,460	0	0	37,326	(23,732)	692,053	0
John S. & Elizabeth A. Knight Chair Endowment	12/09/98	1,716,000	249,657	2,383,301	0	0	131,117	(83,366)	2,431,053	0
John W. Greene, Jr., M.D. Professorship in Obstetrics & Gynecology	05/01/01	425,000	557,939	1,170,401	0	468	64,390	(40,942)	1,194,317	0
Jorgi Nicholau Boom Ovarian Cancer Research Endowment	03/20/07	50,000	114,100	244,429	0	0	13,541	0	257,971	0
Joseph Hamburg Professorship in Rehabilitation Sciences ³	01/20/98	200,000	0	216,137	0	0	11,891	(7,560)	220,468	0
Joy Bale & George Street Boone Symposium in the Humanities	01/12/06	240,035	306,747	571,840	0	0	31,547	(20,058)	583,329	0
Judy and Byron Young Neuroscience Institute Endowed Professorship	07/20/06	100,000	100,000	256,601	0	0	14,216	0	270,816	0
Karri Casner Environmental Sciences Fellowship	01/17/05	100,000	100,000	209,756	0	0	11,540	(7,337)	213,958	0
Kate Spade & Company Foundation Endowed Professorship	12/31/04	125,000	125,000	320,595	0	0	17,636	(11,213)	327,018	0
Kathryn Louise Cheilgren Endowed Professorship for Research in Family Studies	02/05/01	60,000	60,000	132,906	0	0	7,312	(4,649)	135,569	0
Kay Seeley Hoffman Research Endowment	02/29/08	99,652	105,652	293,128	0	0	15,613	(25,842)	282,899	0
Kaye Matthews Stone Memorial Fund for Pancreatic Cancer Research	02/08/02	50,000	98,742	235,090	0	2,575	13,118	(7,500)	243,282	0

**University of Kentucky
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Keenland Concours d' elegance Endowment for Newborn Research to Benefit Kentucky Children's Hospital	06/01/06	200,000	200,110	478,642	0	0	26,516	0	505,158	0
Keith and Phyllis MacAdam Library Endowed Fund for American Music	12/06/00	75,000	75,100	194,276	0	0	11,714	(5,528)	200,462	0
Kenneth H. and Susan W. Beard Graduate Fellowship Fund	10/01/01	250,000	250,310	549,788	0	0	30,247	(19,231)	560,804	0
Kenneth N. and Carol L. Robertson Endowment Fund	11/01/04	100,000	180,523	296,616	0	20,500	16,486	(10,544)	323,058	0
Kentuckiana Masonry Institute Endowed Professorship	04/06/99	100,000	105,144	229,119	0	0	12,605	(8,014)	233,709	0
Kentucky Economic Development Endowment for Science & Technology	05/01/01	394,643	395,962	1,030,046	0	0	62,107	(29,311)	1,062,842	0
Kentucky Hospital Association Professorship and Research Fund	08/10/05	500,000	500,000	1,274,395	0	0	70,601	0	1,344,996	0
Kentucky Medical Services Foundation Chair in Pharmacy	12/12/12	500,000	500,000	1,776,968	0	0	97,760	(62,157)	1,812,571	0
Kentucky Pharmacists Association Professor of Leadership Endowed Fund	04/04/05	50,000	52,500	149,388	0	0	8,250	(2,368)	155,270	0
Kentucky Utilities Professorship in Electrical & Computer Engineering	06/11/02	50,000	50,000	127,630	0	0	7,022	(4,464)	130,187	0
Kevin Heidrich/Team 7 Endowment for ALS Patient Services Research	03/31/03	500,345	512,007	1,078,129	0	1,000	59,455	(44,004)	1,094,580	0
KiYoung Lee Graduate Fellowship	08/23/05	36,000	36,000	73,175	0	0	4,025	(2,559)	74,640	0
KPMG Professorship Endowment	05/10/05	50,000	182,650	310,412	0	0	17,164	(913)	326,663	0
Laramie L. Leatherman Professorship of Law II	04/01/99	100,000	100,000	207,249	0	0	11,402	(7,249)	211,402	0
Lauranne Laise Howell Graduate Fellowship in Economic Education	05/17/02	125,000	125,101	303,598	0	0	16,802	(13,972)	306,428	0
Lawson Endowment Fund - Professorship in Civil Engineering	11/04/02	250,000	250,000	616,904	0	0	33,939	(21,579)	629,264	0
Lawson Endowment Fund for Asphalt Research	11/04/02	650,001	650,001	1,568,776	0	0	86,307	(54,875)	1,600,208	0
Lee Todd, Jr. and Patricia B. Todd Orchestra Research Endowment	06/17/09	600,000	1,060,002	2,003,670	0	0	110,561	(52,799)	2,061,432	0
Leo P. Branstetter Alzheimer's Disease Research Fund	11/17/05	248,751	248,751	632,057	0	0	35,016	0	667,073	0
Leslie L. Martin Endowed Fellowship Fund	05/29/01	50,000	51,863	124,198	0	0	6,833	(4,344)	126,686	0
Leslie L. Martin Endowed Research Fellowship	08/31/05	50,000	50,000	108,351	0	0	5,961	(3,790)	110,521	0
Lewis Cockran Graduate Fellowship Fund	08/28/98	52,000	76,817	173,375	0	0	9,605	0	182,980	0
Lexington Herald-Leader Fellowship Endowment	02/17/00	100,000	100,000	221,296	0	0	12,175	(7,741)	225,730	0
Lexington Opera Society Chair in Opera Studies	12/15/04	750,000	755,845	1,677,153	0	0	100,981	(59,144)	1,718,990	0
Lexington Opera Society Community Endowment for Vocal Studies	05/11/04	50,000	50,000	110,091	0	0	6,067	(2,897)	113,261	0
Lexmark Graduate Fellowship Endowment	07/09/02	100,000	103,954	234,390	0	0	12,895	(8,199)	239,086	0
Library & Information Science Endowed Graduate Fellowship Fund	02/25/99	30,724	32,547	72,650	0	0	3,998	(2,542)	74,106	0
Linda C. Gill Chair in Nursing ³	01/20/98	1,000,000	500	1,054,286	0	0	58,002	(36,878)	1,075,409	0
Lion Apparel, Inc. Fellowship Endowment	09/26/00	50,000	50,000	109,951	0	0	6,049	(3,846)	112,154	0
Log-A-Load for Kids of Kentucky Fund	06/28/01	125,000	126,100	310,105	0	0	17,179	0	327,283	0
Log-a-Load for Kids of Kentucky Fund No. 2	05/15/06	125,000	125,000	367,299	0	0	20,348	0	387,647	0
Louise Harrison Shouse Endowed Graduate Fellowship Fund in Accountancy	12/12/05	175,000	175,000	366,146	0	0	22,046	(12,832)	375,360	0

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Louise Harrison Shouse Endowed Research Fund in Opera Studies	12/12/05	75,000	75,000	157,630	0	0	9,491	(5,856)	161,265	0
Lucille Caudill Little Endowed Research Fund in Opera Studies	08/28/00	1,200,000	1,244,614	2,657,057	0	0	146,190	(98,514)	2,704,732	0
Lucille Caudill Little Fine Arts Library & Learning Center Endowment Fund	05/01/01	1,500,000	1,509,685	3,854,133	0	0	232,386	(109,672)	3,976,847	0
Lucille Caudill Little Performing Arts in Healthcare Program Fund	08/01/08	1,000,000	1,005,200	2,489,424	0	0	137,201	(65,522)	2,561,103	0
Lucille Caudill Little Professorship/Chair in Music Therapy	10/29/10	300,000	300,000	675,308	0	0	37,285	(11,888)	700,705	0
Lucille Caudill Little Research Endowment for Theatre	10/06/00	500,000	502,717	1,132,777	0	0	62,429	(29,813)	1,165,392	0
MacAdam-Abrahams Observatory Fund	08/14/06	500,000	526,700	1,240,174	0	75	69,166	(47,352)	1,262,063	0
Madeline F. James and Edith D. Gardner Chair in Cancer Research	10/10/02	492,086	492,143	1,178,562	0	0	65,179	(37,978)	1,205,764	0
Major Endowed Research Fund in Veterinary Science ²	12/09/98	1,825,881	10,000	2,063,807	0	0	113,579	(72,215)	2,105,172	0
Marcia A. Dake Professorship in Nursing ³	01/20/98	250,000	68,400	412,377	0	0	22,687	(14,425)	420,640	0
Margaret Dorrance Strawbridge Foundation Translational Cancer Research Endowment	07/21/06	2,000,000	2,000,000	4,235,303	0	0	233,062	(148,183)	4,320,182	0
Margaret Logan Colvin Chair in Lung Disease Research	05/02/98	663,900	669,152	1,463,494	0	0	80,515	(51,192)	1,492,817	0
Marie Rich Professorship in Arts and Sciences	12/22/06	50,000	50,000	117,917	0	4,000	6,615	(3,490)	125,043	0
Marion E. McKenna Professorship in Nursing Leadership	02/10/05	55,163	59,626	137,614	0	0	7,571	(4,814)	140,371	0
Mark and Ruth Luckens Graduate Fellowships in Toxicology	04/01/02	50,000	50,000	134,999	0	0	7,479	0	142,478	0
Mark Lee Gross M.D. Memorial Residency Fellowship in Ophthalmology	04/19/04	53,165	75,126	161,696	0	0	8,896	(5,656)	164,936	0
Markey Cancer Center Chair in Clinical Research	07/25/00	1,000,000	1,000,000	2,218,099	0	0	122,029	(77,587)	2,262,541	0
Markey Cancer Foundation Endowed Chair in Radiation Medicine	03/01/04	1,000,000	1,000,000	2,448,870	0	0	135,668	0	2,584,538	0
Martha Davis Fellowship Fund	05/08/06	200,000	200,625	456,299	0	0	24,587	(17,499)	463,386	0
Martin-Thacker Scholarships	07/31/98	100,397	100,398	240,659	0	0	13,284	(1,416)	252,528	0
Mary Byron Scholars Program	12/31/04	50,000	50,000	141,048	0	0	7,814	0	148,862	0
Mary Florence Jones Professorship in Neonatology	01/01/00	100,000	100,000	223,190	0	0	12,283	(7,810)	227,663	0
Mary Rebecca Johnson Whidby Endowed Professorship Fund	05/15/02	51,000	53,566	162,887	0	0	9,807	(5,708)	166,986	0
Max Stecker Fellowship Fund	11/19/04	1,749,284	1,753,166	3,967,547	0	0	218,276	(138,782)	4,047,041	0
McDowell Cancer Foundation Chair in the Lucille P. Markey Cancer Center	07/25/00	1,000,000	1,030,100	2,414,554	0	0	133,513	(7,101)	2,540,965	0
MCI WorldCom Graduate Fellowship	06/21/00	100,000	100,000	202,031	0	0	11,115	(7,067)	206,079	0
Medical Alumni Association Scholarship Endowment Fund	06/12/02	676,832	844,921	1,708,761	0	9,448	94,072	(59,883)	1,752,397	0
Merck Co., Inc. Pulmonary Medicine Professorship	02/08/99	100,000	100,000	215,799	0	0	11,872	(7,549)	220,123	0
Michael A. Davis Thoracic Oncology Research Professorship	10/18/11	100,000	100,000	283,016	0	0	15,679	0	298,696	0
Michael D. Rankin, M.D. Community Scholarship Endowment	09/10/08	450,000	458,272	1,221,656	0	0	74,261	(30,000)	1,265,917	0
Mining Engineering Foundation Graduate Fellowship Fund	05/26/99	1,000,000	1,014,055	2,160,115	0	200	118,840	(75,562)	2,203,593	0
Mitzi Strode Ovarian Cancer Research Endowment Fund	04/27/05	50,865	51,929	126,028	0	0	6,933	(4,408)	128,554	0

**University of Kentucky
Endowment Match Program
Table 5: Components of Change in Endowment Market Value
During Fiscal Year 2017 - 2018**

Endowment Name	Date Estab.	Prior to 07/01/17				During Fiscal Year 2017 - 2018				Outstanding Pledges as of 06/30/18
		State Funds Received	Gifts Received	Market Value as of 07/01/17	State Funds Received	Gifts Received and Transfers	Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/18	
Myrie E. and Verie D. Nietzel Visiting Distinguished Faculty Endowment	11/22/04	50,000	62,994	133,395	0	0	7,349	(4,673)	136,272	0
Nadine James Alzheimer's Disease Research Fund	05/04/99	150,000	150,000	451,969	0	0	25,207	(25,702)	451,474	0
Neurology Research Chair	12/10/04	500,000	500,000	1,380,057	0	0	76,454	0	1,456,511	0
Neurology Research Professorship No.1	03/29/05	50,000	64,603	141,175	0	0	7,768	(2,071)	146,872	0
Neurology Research Professorship No.2	03/29/05	50,000	50,000	144,342	0	0	7,996	0	152,339	0
Newman Foundation Research Fund in Catholic Studies	09/06/06	500,000	505,750	1,442,130	0	500	79,923	(794)	1,521,760	0
Non-Tenured Faculty Research Enrichment Fund	01/28/99	150,000	150,000	400,365	0	0	22,186	0	422,552	0
Northern Kentucky UK Alumni Club Fellowship Fund	11/15/01	50,000	60,000	132,165	0	0	7,271	(4,623)	134,813	0
Otolaryngology Research Professorship Endowment	04/20/07	100,000	100,020	299,477	0	0	16,591	0	316,068	0
Palmer Engineering Civil Engineering Laboratory Endowment	11/04/02	50,000	50,000	120,639	0	0	6,637	(4,220)	123,056	0
Patent Quality, Safety and Rights Research Endowment	07/27/05	507,349	513,026	1,002,713	0	0	55,445	(2,949)	1,055,209	0
Patrick F. Hagihara, MD Professorship/Chair in General Surgery	05/01/90	252,500	330,653	703,333	0	0	38,802	(24,670)	717,464	0
Patrick P. DeLuca Pharmaceutical Technology Professorship in the College of Pharmacy	11/28/00	129,400	312,265	622,866	0	0	36,110	(12,955)	646,022	0
Patterson School of Diplomacy Fund for Excellence Graduate Intern Research Fellowship	01/26/99	74,300	95,237	233,247	0	2,526	12,851	(8,198)	240,425	0
Paul A. Kearney, M.D., Endowed Chair in Trauma Surgery	10/28/08	1,000,000	1,000,000	2,382,683	0	0	131,083	(83,344)	2,430,422	0
Paul A. Thornton Distinguished Professorship and Fellowship	08/28/00	350,000	492,225	887,219	0	50,025	48,636	(31,035)	954,845	0
Paul Ashton Ophthalmology Research Fund	12/22/08	75,894	75,895	249,433	0	0	13,818	0	263,252	0
Paul C. VanBooven Fellowship Endowment Fund	06/30/04	341,686	387,716	775,295	0	12,750	42,878	(27,357)	803,566	0
Paul E. Miller and Judith Sebastian Miller Fellowship Endowment Fund	04/29/05	114,837	114,837	244,410	0	0	13,447	(8,550)	249,307	0
Paul G. Blazer, Jr. Professorship in Stroke Research	08/24/98	250,000	273,532	647,832	0	0	35,640	(22,660)	660,812	0
Paul Mellon Endowed Graduate Student Support ²	04/04/00	0	1,750,000	2,066,101	0	0	113,706	(72,296)	2,107,512	0
Paul Mellon Equine Research Endowment ²	04/04/00	0	1,029,175	1,126,130	0	0	61,976	(39,405)	1,148,700	0
Paul Mellon Post Doctoral Fellowship ²	03/27/01	2,392,537	2,436	2,878,077	0	0	158,391	(100,707)	2,935,761	0
Paul Parker Endowment Fund for Residency Training and Research	12/27/01	54,820	81,088	208,767	0	0	11,566	0	220,332	0
Pediatric Exercise Physiology Laboratory Endowed Research Fund	05/13/05	225,000	238,580	513,674	0	0	28,355	(3,022)	539,007	0
Peter Pearlman Fellowship	11/10/00	50,000	81,818	137,364	0	25	7,558	(4,806)	140,142	0
Pharmaceutical Science Professorship and Research Endowment	12/21/06	50,000	50,000	112,312	0	0	6,176	(3,927)	114,561	0
Pharmacy Practice and Science Endowed Fund for Excellence	01/23/03	131,400	131,400	427,821	0	0	25,952	0	453,773	0
Physical Therapy Richard McDougall Alumni Professorship	01/22/07	67,133	67,133	147,596	0	0	8,104	(5,161)	150,539	0
Pin Oak Stud Endowed Research Fund ²	04/06/99	500,000	500,000	1,137,495	0	0	62,601	(39,802)	1,160,293	0
PJC Board of Trustees Engineering Professorship	10/23/00	50,000	50,000	108,566	0	0	5,973	(3,798)	110,742	0
President A.P.J. Abdul Kalam India Studies Endowment Fund	03/20/08	1,000,000	1,017,689	2,470,414	0	15,000	136,246	(86,711)	2,534,949	0
PricewaterhouseCoopers LLP Professorship in Accounting	06/29/00	150,000	555,415	704,487	0	0	38,955	(2,072)	741,370	0

**University of Kentucky
Endowment Match Program
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During Fiscal Year 2017 - 2018**

Endowment Name	Date Estab.	Prior to 07/01/17			During Fiscal Year 2017 - 2018			Market Value as of 06/30/18	Outstanding Pledges as of 06/30/18	
		State Funds Received	Gifts Received	Market Value as of 07/01/17	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)			Earnings Distributed ¹
Professorship for the Study of Complementary Healthcare	03/07/07	50,000	50,000	108,927	0	0	5,993	(3,810)	111,109	0
Professorship in Pediatric Otolaryngology Surgery	06/28/04	100,000	240,000	546,768	0	10,000	30,211	0	586,979	0
Professorship or Chair in Obstetrics and Gynecology	05/18/01	250,000	250,000	566,346	0	0	31,159	(19,811)	577,694	0
Professorship or Chair of Urologic Surgical Research	10/23/84	1,000,000	1,000,000	2,027,586	0	0	111,743	(53,364)	2,085,965	0
Psychiatry Endowed Professorship for the Addictions Fund	03/25/03	100,000	101,200	305,548	0	0	16,927	0	322,475	0
R. C. Durr Civil Engineering Fellowship Fund	11/21/97	300,000	300,000	690,247	0	0	37,987	(24,153)	704,081	0
R.C. Durr Chair in Alzheimer's Disease Research	07/10/03	500,000	500,000	1,267,797	0	0	69,850	(44,411)	1,293,235	0
Ralph E. & Norma L. Edwards Research Professorship	01/14/02	100,493	100,494	264,811	0	0	14,801	(10,890)	268,722	0
Randall G. Rowland, MD Endowment for Urologic Research	03/23/00	1,169,790	1,182,464	2,488,613	0	0	136,911	(87,050)	2,538,474	0
Rast-Holbrook Research and Seminar Fund	12/26/01	55,455	82,063	157,681	0	100	8,797	(5,969)	160,609	0
Raymond Civil Engineering Endowment Fund	09/08/98	2,000,000	2,000,000	4,522,363	0	0	248,801	(158,190)	4,612,974	0
Real Estate Professorship Endowment	01/20/98	166,300	169,233	672,618	0	0	37,272	0	709,890	0
Rebecca Cunningham Van Meter Endowment Fund	12/07/01	50,000	50,000	108,976	0	0	5,995	(3,812)	111,160	0
Reese S. Terry Professorship in Electrical Engineering	08/25/00	100,000	100,048	212,549	0	0	11,693	(7,435)	216,808	0
Regina Drury/Children's Miracle Network Chair in Pediatric Research	10/06/04	600,000	600,000	1,802,979	0	0	100,176	(59,775)	1,843,381	0
Research Fund for the Prevention of Alcohol and Drug Abuse	04/02/01	50,000	50,000	129,542	0	0	7,177	0	136,718	0
Rey M. Longyear Memorial Fund in Musicology	12/17/96	166,114	329,014	548,328	0	500	30,235	(14,443)	564,621	0
Richard C. Hayden, III, M.D. Chair in Otolaryngology	04/24/07	150,000	890,184	1,481,622	0	10,000	81,653	(51,938)	1,521,336	0
Richard G. Elliott, M.D. Professorship in Pediatrics	08/14/08	393,950	429,441	1,123,903	0	0	61,847	(43,932)	1,141,819	0
Richard K. Brautigam Professorship in Juvenile, Criminal and Social Justice	10/19/01	50,000	56,462	115,517	0	0	6,955	(4,048)	118,424	0
Richard W. Schwartz Commonwealth Professorship in Physician Leadership	01/19/01	250,000	250,000	593,546	0	0	32,883	0	626,429	0
Robert and Jeanne Nyere Professorship in Epilepsy Research	11/25/05	125,000	148,066	346,405	0	0	19,059	(5,081)	360,383	0
Robert E. Harding Jr. Professorship Fund	10/23/84	50,000	51,650	105,242	0	0	5,790	(3,681)	107,351	0
Robert E. McNeil Endowed Research Fund	03/05/02	50,000	51,554	115,140	0	0	6,334	(4,028)	117,447	0
Robert G. Lawson & William H. Fortune Professorships Endowment	12/31/02	85,680	97,730	207,203	0	100	11,400	(7,249)	211,454	0
Robert G. Lawson Professorship	12/29/98	57,000	113,075	184,392	0	1,500	10,193	(6,489)	189,597	0
Robert G. Luke, M.D. Research Chair of Nephrology	04/26/99	500,000	500,000	1,137,101	0	0	62,579	(39,788)	1,159,891	0
Robert H. & Anna B. Culton Professorship	12/18/02	50,000	50,400	159,393	0	0	8,862	(9,000)	159,255	0
Robert L. Bergen Professorship in Ophthalmology	10/23/84	200,000	200,000	458,312	0	0	25,214	(16,031)	467,495	0
Robert L. Johnson Scholarship Fund	05/19/00	250,000	310,666	588,134	0	1,000	32,358	(20,587)	600,906	0
Robert L. Lester Professorship in Biochemistry	10/18/00	52,000	72,000	139,631	0	0	8,407	(4,893)	143,145	0
Robert Lynn Leininger Endowed Professorship in Furniture Design	03/01/07	50,000	50,050	108,058	0	0	5,945	(3,780)	110,223	0
Robert M. Odear, '30, Faculty Research Fund in Latin America	03/09/01	16,650	16,650	60,425	0	0	3,359	(2,100)	61,684	0
Robert P. & Mildred A. Moores Alzheimer's Disease Research	01/23/01	350,000	380,698	817,379	0	0	44,983	(28,601)	833,761	0
Robert Straus Professorship in Behavioral Science	04/19/00	50,000	51,150	141,039	0	0	7,759	(4,933)	143,865	0

**University of Kentucky
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During Fiscal Year 2017 - 2018**

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		State Funds Received	Gifts Received	Market Value as of 07/01/17	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹		Market Value as of 06/30/18
Robert T. & Nyle Y. McCowan Chair in Alzheimer's Research	01/16/04	848,849	848,849	2,086,547	0	0	115,910	(70,120)	2,132,336	0
Rockcastle Hospital and Respiratory Care Center Fellowship	06/13/06	50,000	50,000	110,401	0	0	6,074	(3,862)	112,613	0
Ronald Allen Forester & Nancy Smoot Forester Endowed Professorship Fund	12/05/00	50,000	50,500	105,545	0	0	5,836	(310)	111,070	0
Ronald L. Akers Professorship in Criminology & Deviance Fund	06/07/00	100,000	100,000	238,770	0	0	13,314	(6,304)	245,780	0
Rose Carol Shumate Professorship in Cancer Research	12/24/06	42,500	42,500	114,212	0	0	6,322	0	120,533	0
Rosenthal Business & Economics Library Endowment	05/24/01	1,500,000	1,500,000	3,908,919	0	0	223,675	(105,874)	4,026,720	0
Royster Research Professorship	06/03/01	50,000	164,600	284,229	0	0	15,994	(21,707)	278,516	0
RPW Law Library Endowed Account	05/24/01	50,000	51,327	127,635	0	0	7,696	(3,632)	131,699	0
S. Lawrence and Elizabeth Ritchey Yost Lea Professorship in Plant and Soil Science	04/17/09	180,000	180,000	465,426	0	0	25,605	(16,280)	474,751	0
Saha Cardiovascular Research Center Fund	01/15/10	500,000	701,235	1,447,130	0	100,100	81,788	(69,121)	1,559,897	0
Sally and David B. Stevens, M.D. Scholarship	06/22/04	50,000	340,895	412,143	0	543,059	31,829	(24,579)	962,453	0
Sanders Brown Center on Aging Foundation Research Fund	02/01/07	52,500	102,745	239,405	0	180	13,264	0	252,849	0
Sanders-Brown Center on Aging Foundation Research Development Fund	08/30/00	1,000,000	1,177,049	2,705,464	0	0	164,115	0	2,869,579	0
Saway/Garbulinska Fund for Rheumatology Fellows Res & Ed	10/30/08	200,000	200,000	624,579	0	0	34,602	0	659,181	0
Schutte Chair in Pharmaceutical Policy	12/18/06	1,000,000	1,000,325	2,469,633	0	0	136,689	(3,631)	2,602,691	0
Scott D. Breckenridge Professorship in Intelligence Education	05/10/04	102,415	104,500	240,088	0	500	14,457	(8,421)	246,624	0
Secat-J.G. Morris Aluminum Professorship	04/11/02	50,000	52,260	126,651	0	0	7,626	(4,438)	129,838	0
Spears Chair in Pharmaco Genetics	05/10/11	200,000	443,000	882,848	0	13,776	49,355	0	945,980	0
Spinal Cord & Brain Injury Chair No. 2	04/09/00	500,000	500,000	1,268,871	0	0	70,296	0	1,339,166	0
Spinal Cord & Head Injury Chair No. 1	04/09/00	500,000	500,000	1,143,282	0	0	62,907	(39,997)	1,166,192	0
Spinal Cord and Brain Injury Chair No. 3	04/09/00	500,000	500,000	1,076,004	0	0	59,197	(37,638)	1,097,563	0
Spinal Cord and Brain Injury Chair No. 5	06/17/03	500,000	500,000	1,339,605	0	0	74,288	(21,014)	1,392,879	0
Stanley Smith Dickson Professorship	05/17/06	500,000	500,000	970,468	0	0	53,390	(33,946)	989,912	0
Stephen D. Quillen Memorial Fellowship Fund	07/10/06	60,000	60,000	125,106	0	0	6,933	(5,105)	126,934	0
Stites & Harbison Professorship of Law	06/23/97	72,500	104,600	206,515	0	0	11,362	(7,224)	210,652	0
Sue Fan Gooding Fund	10/18/96	80,115	100,447	198,682	0	0	10,931	(6,950)	202,663	0
Susan Abbott-Jamieson Dissertation Research Fund in Anthropology	09/03/01	50,000	56,100	114,473	0	500	6,391	(5,500)	115,864	0
Susan Ballard Lester Endowment	09/23/04	50,000	50,000	138,671	0	0	7,685	0	146,356	0
Sutherland Professorship of Landscape Design	03/08/04	250,000	250,000	542,562	0	0	32,667	(19,014)	556,216	0
Sweeney-Nelms Professorship in Alzheimer's Disease Research	12/05/05	60,000	72,000	154,307	0	0	8,636	(15,851)	147,093	0
Swift/Longacre/Scaife Fellowship in Classics	06/09/09	54,189	70,558	157,782	0	1,650	8,857	(7,500)	160,790	0
Sylvia Mansbach Endowed Chair in Alzheimer's Disease Research	04/02/01	500,000	531,464	1,091,342	0	0	60,041	(38,174)	1,113,208	0
Symptom Management & Palliative Care Professorship/Chair	04/14/04	120,875	125,371	283,879	0	0	15,727	0	299,606	0
T. Marshall Hahn, Jr. Graduate Fellowship Fund	04/29/99	50,000	50,000	108,409	0	0	6,041	(2,500)	111,950	0

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T. Marshall Hahn, Jr. Professorship Fund in the College of Arts & Sciences	04/29/99	200,000	200,000	450,534	0	0	25,042	(3,566)	472,009	0
Teresa Garbulinska Music in HealthCare Fund	05/12/09	100,000	100,000	266,640	0	0	14,772	(4,118)	281,412	0
Thomas B. & Bettie T. Deen Graduate Fellowship	04/30/08	50,000	50,000	117,732	0	0	6,477	(4,118)	120,091	0
Thomas C. & Evelyn W. Finnie BS/MBA Graduate Fellowship Fund	04/27/99	520,316	641,591	1,325,068	0	10,000	72,914	(46,490)	1,361,492	0
Thomas C. Robinson Graduate Fellowship Endowment	09/08/05	60,456	60,456	191,062	0	0	10,549	(5,589)	196,022	0
Thomas D. Clark Professorship Fund	01/05/01	119,013	121,013	298,120	0	0	16,533	(4,224)	310,429	0
Thomas J. and Viva B. Timmons Graduate Fellowship Fund	08/17/06	320,000	444,487	794,238	0	0	43,695	(27,782)	810,151	0
Thomas P. Lewis Professorship	04/23/99	100,000	105,298	213,670	0	1,150	11,765	(7,482)	219,103	0
Toyota (Young) Library Endowment	05/24/01	1,000,000	1,000,000	2,586,256	0	0	155,939	(73,594)	2,668,601	0
Toyota-IR4TD Research Fund	01/31/07	1,000,000	1,000,000	2,018,404	0	0	121,031	(108,773)	2,030,662	0
Tracy Farmer Center for the Environment Endowment Fund	08/15/00	2,000,000	2,134,615	3,513,917	0	0	194,234	(17,163)	3,690,989	0
Trane Company Graduate Fellowship	10/21/02	75,000	75,000	175,557	0	0	9,658	(6,141)	179,075	0
Tri for Sight Eye Research Professorship	04/28/06	63,241	161,581	295,276	0	13,876	16,488	(16,419)	309,221	0
TVA Power Engineering Endowment Fund	04/16/99	1,000,000	1,000,000	2,130,993	0	0	117,237	(74,541)	2,173,690	0
Tyler Aaron Gill Professorship in Vascular Surgery ²	12/19/97	0	200,000	206,571	0	0	11,410	(12,668)	205,313	0
U.S. Surgical Endowed Professorship in Pharmacy Administration	04/06/99	100,000	100,000	218,723	0	0	12,076	(6,067)	224,732	0
UK College of Human Environmental Sciences Alumni Association Endowed Professorship	11/30/00	50,000	53,367	194,075	0	0	11,685	(6,801)	198,959	0
UK Nursery/Landscape Research Endowment	10/12/99	34,200	34,571	76,883	0	0	4,230	(2,689)	78,423	0
Ullin W. Leavell, MD Professorship in Dermatology	02/14/11	100,000	100,000	273,250	0	7,388	15,345	(10,322)	285,661	0
University of Kentucky Association of Emeriti Faculty Endowed Fellowship Fund	04/17/02	50,000	118,232	190,106	0	9,620	10,716	(6,812)	203,630	0
Office for Policy Studies on Violence Against Women, College of Arts & Sciences	10/03/03	132,536	151,250	383,069	0	0	15,967	0	399,036	0
University of Kentucky Margaret Ingels Society of Women Engineers Graduate Fellowship Fund	09/01/99	25,000	25,000	55,286	0	0	3,042	(1,934)	56,394	0
University of Kentucky Oral History Endowment Fund	03/29/04	679,740	726,647	1,609,697	0	37,384	97,076	(56,944)	1,687,214	0
University of Kentucky Woman's Club Fund	10/07/03	100,000	101,050	252,994	0	0	13,919	(8,850)	258,063	0
University Professorship in Allied Health	01/09/01	50,000	50,000	116,424	0	0	6,405	(4,072)	118,757	0
University Professorship in Dentistry	12/06/00	50,000	50,000	111,898	0	0	6,156	(3,914)	114,140	0
University Professorship in Graduate Medical Education	12/06/00	50,000	50,100	148,129	0	0	8,180	(5,529)	150,780	0
University Professorship in Medicine	12/09/00	50,000	50,000	112,708	0	0	6,201	(3,942)	114,966	0
University Professorship in Pharmacy	04/11/01	50,000	50,000	159,817	0	0	7,298	(3,751)	163,364	0
USEC Inc. Graduate Fellowship	09/27/02	50,000	50,000	118,629	0	0	6,526	(4,150)	121,006	0
Vaughn & Melton Graduate Fellowship in Civil Engineering	04/26/01	100,000	107,788	226,622	0	0	12,468	(7,927)	231,163	0
Verizon Communications Graduate Fellowship	12/15/99	900,000	900,203	1,971,986	0	0	110,528	(70,275)	2,012,239	0
Verizon Wireless Chair on Studies on Violence Against Women	12/31/04	500,000	500,000	1,154,190	0	0	64,259	(90,000)	1,128,449	0
Vernon R. Wiehe Endowed Professorship in Family Violence	05/16/00	50,000	50,445	121,911	0	0	7,381	(359)	128,934	0
Violet Irene Eads Research Fund for Eye Tissue in the Lions Eye Bank of Lexington	11/08/01	56,000	61,574	191,911	0	0	10,632	0	202,543	0

**University of Kentucky
Endowment Match Program
Table 5: Components of Change in Endowment Market Value
During Fiscal Year 2017 - 2018**

Endowment Name	Date Estab.	Prior to 07/01/17					During Fiscal Year 2017 - 2018					Outstanding Pledges as of 06/30/18
		State Funds Received	Gifts Received	Market Value as of 07/01/17	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)	Earnings Distributed ¹	Market Value as of 06/30/18			
Virginia T. Barrow Chair in Brain Disease Research	10/27/06	1,191,972	1,197,545	2,645,309	0	100	145,817	(173,772)	2,617,454	0		
Von Allmen School of Accountancy Fellowship	04/29/00	1,000,000	1,000,315	2,056,210	0	100	113,126	(71,928)	2,097,509	0		
Von Allmen School of Accountancy Research Support	04/29/00	2,000,000	2,000,180	4,078,731	0	0	225,536	(11,996)	4,292,271	0		
W. Hugh Peel Collection	08/14/86	200,000	226,000	689,439	0	0	38,206	0	727,645	0		
W. T. Young STM Library Endowment Fund	03/08/01	12,998,356	12,998,356	33,900,171	0	0	2,044,010	(964,647)	34,979,533	0		
W.T. Young Library Endowment Fund	03/07/00	5,770,332	5,989,333	15,179,199	0	3,764	915,393	(432,020)	15,666,336	0		
Wallace Charles Hill Graduate Fellowship in Administration and Supervision	05/18/99	50,000	50,000	106,288	0	0	5,847	(3,718)	108,417	0		
Wallace Charles Hill Professorship in Rehabilitation Counseling	05/18/99	50,000	50,000	111,837	0	0	6,174	(658)	117,352	0		
Wendell H. Ford Endowed Professorship	03/07/00	590,410	598,627	1,467,042	0	1,000	80,717	(51,320)	1,497,439	0		
Werner F. S. Schmitt Professorship in Aging and Neurobehavior	11/30/05	146,485	225,856	547,012	0	3,000	30,343	0	580,355	0		
Whalen Graduate Fellowship Fund	08/15/00	500,000	500,320	1,033,172	0	0	56,607	(59,265)	1,030,514	0		
Wilbur E. Chelgren Professorship in Accounting	06/02/00	125,000	125,000	252,946	0	0	13,987	(744)	266,189	0		
William A. Marquard Chair in Cancer Research	11/29/04	750,000	771,393	1,802,633	0	0	99,993	(105,771)	1,796,855	0		
William Baxter Jennings Fellowship Endowment Fund	06/01/04	64,225	87,965	163,345	0	250	8,995	(5,720)	166,870	0		
William H. Otis and Marquita Svis Otis Professorship in Gerontology and Intergenerational Social Work	03/14/07	50,000	54,450	148,277	0	0	8,214	0	156,491	0		
William H. Ray Professorship	04/27/07	47,655	47,655	90,094	0	0	4,954	(3,150)	91,898	0		
William J. Tuggle & Nina B. Tuggle Professorship in English	03/06/97	300,000	300,000	810,652	0	0	45,026	(32,917)	822,761	0		
William R. Markesbery, MD Chair in Neurotrauma Research	04/09/00	500,000	500,000	1,040,539	0	0	57,246	(36,397)	1,061,387	0		
William Robert Mills Chair in Equine Infectious Diseases ²	12/09/98	0	3,355,208	4,298,603	0	0	236,573	(150,416)	4,384,760	0		
William Stamps Parish Fund Chair in Cancer Research	09/01/04	1,000,000	1,000,000	2,209,857	0	0	122,193	(6,499)	2,325,550	0		
William Stamps Parish Fund Chair in Plastic Surgery	02/16/05	1,000,000	1,000,000	2,086,978	0	0	114,815	(73,001)	2,128,792	0		
William T. Bryan Endowed Chair in History	12/08/98	500,000	508,848	1,214,257	0	0	67,738	(32,448)	1,249,547	0		
William T. Bryan Endowed Chair in Public Finance in the Martin School	12/08/98	500,000	508,848	1,164,584	0	0	64,092	(40,750)	1,187,926	0		
William T. Bryan Endowed Chair in Public Finance in the Martin School	11/08/05	125,000	125,000	279,531	0	0	15,384	(9,781)	285,133	0		
William T. Bryan Endowed Chair in Spanish	12/08/98	500,000	508,848	1,194,846	0	0	66,216	0	1,261,061	0		
William T. Bryan Endowed Chair in Special Education	12/08/98	500,000	508,848	1,164,584	0	0	64,307	(6,853)	1,222,039	0		
William T. Bryan Endowed Chair in Vocal Music	12/08/98	500,000	508,848	1,164,584	0	0	64,092	(40,750)	1,187,926	0		
William T. Bryan Endowed Professorship in Materials Engineering	12/08/98	125,000	125,000	279,531	0	0	15,384	(9,781)	285,133	0		
William T. Bryan Library Endowment Fund	08/24/00	750,000	770,220	1,976,852	0	0	119,195	(56,253)	2,039,794	0		
William T. Bryan University Chair	12/08/98	500,000	508,848	1,286,633	0	0	70,809	(45,021)	1,312,421	0		
William T. Young Endowed Chair	04/12/02	500,000	500,000	1,234,312	0	0	67,906	(43,175)	1,259,043	0		
William T. Young Library Endowment for Markey Cancer Center	05/24/01	1,500,000	1,500,000	3,900,014	0	0	235,152	(110,977)	4,024,189	0		
William T. Young Library Endowment for Saunders Brown Center on Aging	05/24/01	1,000,000	1,000,000	2,494,599	0	0	150,412	(70,985)	2,574,026	0		
Women's Circle Endowment	07/31/06	503,718	504,348	1,075,142	0	0	59,561	0	1,134,702	0		
Wyatt, Tarrant & Combs Professorship of Law II	04/01/99	60,000	60,000	123,928	0	0	6,818	(4,335)	126,411	0		
Zankner Charitable Foundation Professorship in Judaic Studies	11/08/00	473,350	490,550	1,173,188	0	0	71,597	(34,918)	1,209,867	0		

University of Kentucky
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**Table 5: Components of Change in Endowment Market Value
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Endowment Name	Date Estab.	Prior to 07/01/17		During Fiscal Year 2017 - 2018				Market Value as of 06/30/18	Outstanding Pledges as of 06/30/18	
		State Funds Received	Gifts Received	Market Value as of 07/01/17	State Funds Received	Gifts Received and Transfers	Investment Earnings (Loss)			Earnings Distributed ¹
Zankler Foundation Professorship in Jewish History	10/20/05	250,000	250,000	654,227	0	0	36,243	0	690,470	0
Zimmer Endowment for Orthopaedic Research	03/21/01	300,000	300,000	663,403	0	0	36,497	(23,205)	676,695	0
Existing RCTF Funded Endowments Sub-Total		\$213,597,359	\$233,450,084	\$526,707,453	\$0	\$1,131,219	\$29,555,556	(\$15,862,915)	\$541,531,312	\$0
Grand Total		\$213,597,359	\$233,450,084	\$526,707,453	\$0	\$1,131,219	\$29,555,556	(\$15,862,915)	\$541,531,312	\$0

Notes to Table 5:

¹ Net of reinvestment of prior year spending distributions.

² State funds and matching gifts recorded in different funds. See attached Footnote 2 schedule.

³ State funds and matching gifts recorded in different funds. See attached Footnote 3 schedule.

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October 2018**

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